

Beneficiary Appointment

31% Complete

4 Beneficiary Appointment

Please provide the required information for this section of your will.

Legal Heirs

These are your legal heirs as per Indian succession law, automatically derived from your family details.

No legal heirs found. Please complete the Family Details section first.

Additional Beneficiaries

Add non-legal heirs who you want to include in your will (friends, charities, organizations, etc.).

+ Add Beneficiary

Additional Beneficiary 1

Full Name *

Beneficiary's full name

Relationship *

Select relationship

Address

Beneficiary's address

ID Proof Number

Aadhar/PAN/Passport number

Beneficiaries Summary

0 legal heirs and 1 additional beneficiary

0 1

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Additional Beneficiary 1



Full Name *

Beneficiary's full name

Relationship *

Select relationship

Address

Beneficiary's address

ID Proof Number

Aadhaar/PAN/Passport number

Beneficiaries Summary

0 legal heirs and 1 additional beneficiary



0



1

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5 Executor Details

Please provide the required information for this section of your will.

Primary Executor

The primary executor will be responsible for executing your will and managing your estate.

Full Name *

Executor's full name

Relationship *

Select relationship

Address *

Complete residential address

Phone Number

+91 9876543210

Email Address

executor@example.com

Occupation

Professional occupation

ID Proof Number

Aadhar/PAN/Passport number

Executor Compensation

1% of estate value

Alternate Executor

It's recommended to appoint an alternate executor as a backup.

Add Alternate +

Executor Powers & Responsibilities

Your executor(s) will have the following powers and responsibilities:

- Pay legally enforceable debts and funeral expenses
- Complete probate proceedings as required by law
- Manage, sell, or dispose of estate property as specified
- Maintain, settle, or defend any lawsuits involving the estate
- Employ professionals (lawyers, accountants) as needed
- Distribute assets according to the will's instructions

Note: No security bond will be required from your executor(s) for the performance of their duties.

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6 Estate Details

Please provide the required information for this section of your will.

Estate Assets

List all your assets including property, bank accounts, investments, and personal belongings.

+ Add Asset

Asset 1

Asset Type *

Select asset type

Account/ID Number

Account number, policy number, etc.

Description *

Detailed description of the asset

Estimated Value (₹)

₹ 10,00,000

Location/Address

Physical location or bank branch

Additional Details

Any additional information about this asset

Estate Summary

1 asset added

₹ 0

Total Estimated Value

Important Notes:

- For nominated accounts (bank accounts, insurance policies), the will shall specify the nominated beneficiaries unless specifically bequeathed otherwise.
- Property subject to mortgages will be transferred with the mortgage to the beneficiary.
- Ensure all asset descriptions are accurate and detailed for clear identification.
- Include any joint ownership details in the additional information section.

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6 Estate Details

Please provide the required information for this section of your will.

Estate Assets

List all your assets including property, bank accounts, investments, and personal belongings.

+ Add Asset

Asset 1

Asset Type *

Select asset type

Account/ID Number

Account number, policy number, etc.

Description *

Detailed description of the asset

Estimated Value (₹)

₹ 10,00,000

Location/Address

Physical location or bank branch

Additional Details

Any additional information about this asset

Estate Summary

1 asset added

₹ 0

Total Estimated Value

Important Notes:

- For nominated accounts (bank accounts, insurance policies), the will shall specify the nominated beneficiaries unless specifically bequeathed otherwise.
- Property subject to mortgages will be transferred with the mortgage to the beneficiary.
- Ensure all asset descriptions are accurate and detailed for clear identification.
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Bequests

54% Complete

7 Bequests

Please provide the required information for this section of your will.



Specific Bequests for Listed Assets

Allocate specific assets from your estate listing to particular beneficiaries.

+ Add Asset Bequest



No asset bequests added yet.

+ Add Your First Asset Bequest



Specific Bequests (Others)

Specific items for legal heirs (personal items, cash amounts, non-listed assets).

+ Add Other Bequest

Other Bequest 1



Item/Asset Description *

e.g., 'My diamond chain', 'Cash in State Bank account', 'My PF account'

Legal Heir Beneficiary *

Select from legal heirs



Special Instructions

Any specific instructions for handling this bequest



General Bequests

Bequests for non-listed beneficiaries (charities, organizations, etc.).

+ Add General Bequest



No general bequests added yet.

+ Add Your First General Bequest

Bequests Summary

0 asset, 1 other specific, and 0 general bequests

📁 0 👤 1 📄 0

Important Notes:

- Specific bequests take precedence over general distribution rules.
- If any beneficiary predeceases you, their bequest will return to the residuary estate.
- All bequests are subject to any encumbrances or liens on the property.
- For nominated accounts, specific bequests override existing nominations.

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Pet Care Provisions

69% Complete

9 Pet Care Provisions

Please provide the required information for this section of your will.

♥ Pet Care Provisions

Make arrangements for the care of your beloved pets after your passing.

☒ I have pets that need care arrangements

Pet Details

Provide information about each of your pets.

+ Add Pet



No pets added yet.

+ Add Your First Pet

Primary Caretaker

Designate who will care for your pets and provide for their needs.

Caretaker Name *

Full name of the person who will care for your pets

Caretaker Address

Complete address of the caretaker

Caretaker Phone

+91 9876543210

\$ Pet Care Fund

Allocate funds for your pets' ongoing care and expenses.

One-time Care Amount (₹)

25000

This amount will be given to the caretaker as a one-time reimbursement for pet care expenses.

Care Instructions

Specific instructions for caring for your pets, feeding schedules, medical care, etc.

Alternative Arrangements

Backup plans if the primary caretaker is unable to care for your pets.

If caretaker is unable to care for pets

Place in a no-kill animal shelter

End-of-Life Care Instructions

Instructions for pets that are suffering, in poor health, or beyond reasonable treatment

Provide guidance for humane decisions if any pets are suffering or require medical care beyond reasonable treatment.

Pet Care Summary

Primary Caretaker:
Not specified

Backup Plan:
No-kill shelter

0 pets • ₹25000 care fund

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10 Testamentary Trust

Please provide the required information for this section of your will.

Testamentary Trust for Minor Beneficiaries

Create a trust to manage assets for beneficiaries who are minors until they reach adulthood.

Create testamentary trust for minor beneficiaries

Trustee Information

Appoint a responsible person to manage the trust assets for minor beneficiaries.

Trustee Name *

Full name of the trustee

Trustee Address *

Complete address of the trustee

Phone Number

+91 9876543210

Professional Qualification

e.g., Sr. Advocate, CA, Financial Advisor

Trust Terms & Conditions

Define the terms under which the trust will operate and distribute assets.

Distribution Age

18 years

Income Distribution

Trustee's discretion

Age at which beneficiaries will receive full distribution of their trust assets.

Trustee Powers

Standard powers (invest, manage, distribute)

Special Instructions

Any specific instructions for the trustee regarding management or distribution

Trustee Compensation

Specify how the trustee will be compensated for managing the trust.

Compensation Method

Reasonable compensation

Trust Powers & Responsibilities

The trustee will have the following powers and responsibilities:

- Manage trust assets for the benefit of minor beneficiaries
- Invest and reinvest trust funds with care, skill, and prudence
- Distribute income and capital for support, health, maintenance, education, or benefit
- Make expenditures necessary to carry out the trust purpose
- Exercise all rights and options of asset ownership
- Employ professionals (attorneys, accountants, advisors) as needed
- Compromise, settle, or waive claims in the best interest of beneficiaries
- Transfer all assets to beneficiaries upon reaching distribution age

Note: No bond or security will be required from the trustee for performance of duties.

Trust Summary

Trustee:
Not specified

Compensation:
Reasonable

Powers:
Standard Powers

Income:
Discretionary

Distribution at age 18

11 Funeral Arrangements

Please provide the required information for this section of your will.

Disposition of Remains

Specify your preferences for the handling and disposition of your remains.

Disposition Method

Burial

Burial Location

e.g., Kilpauk Cemetery, Family plot, etc.

Location Address

Complete address of burial location

Funeral/Memorial Service

Describe your preferences for any funeral or memorial services.

Type of Service

Religious service

Religious Preferences

e.g., Mass to be offered in Rome, specific prayers, religious traditions to follow

Specific Wishes for Service

e.g., Simple ceremony with flowers, invitees should be served dinner, specific music, readings

Funeral Expenses

Specify your preferences regarding funeral expenses and budget.

Budget Preference

Moderate arrangements

Note: All funeral expenses will be paid from your estate before distribution to beneficiaries, as specified in your will.

Memorial Donations

Suggest charitable donations in lieu of flowers or as memorial gifts.

Preferred Memorial Donations

e.g., In lieu of flowers, donations may be made to [Charity Name], or specific causes you support

Special Requests

Any additional special requests or arrangements for your funeral services.

☐ I have special requests for my funeral arrangements

Funeral Arrangements Summary

Disposition:	Service:	Burial • Religious
Burial	Religious	
Location:	Budget:	
Not specified	Moderate	

Important Information:

- These are your preferences and wishes. Your executor and family should make reasonable efforts to honor them.
- All funeral expenses will be paid from your estate before any distributions are made.
- If specific arrangements cannot be made due to circumstances, similar arrangements should be substituted.
- Your executor has the final authority to make necessary decisions regarding funeral arrangements.

12 Witnesses

Please provide the required information for this section of your will.

Will Witnesses

⚠ Your will must be witnessed by at least two people who are present when you sign the document. Witnesses should be adults who are not beneficiaries of your will.

Witness Requirements:

- Must be 18 years of age or older
- Should not be beneficiaries named in your will
- Must be of sound mind and able to understand the significance of witnessing
- Should be easily contactable and available if needed for legal proceedings
- Both witnesses must be present at the same time when you sign your will

Witness Information

Provide complete details for both witnesses. Ensure their information is accurate and current.

⊞ Witness 1

Full Name *

Witness's full legal name

Phone Number *

+91 9876543210

Complete Address *

Full residential address including city and pincode

Occupation *

e.g., Doctor, Engineer, Teacher

Relationship to You

e.g., Friend, Colleague, Doctor

ID Proof Number

Aadhar/PAN/Passport/Driver's License number

⊞ Witness 2

Full Name *

Witness's full legal name

Phone Number *

+91 9876543210

Complete Address *

Full residential address including city and pincode

Occupation *

e.g., Doctor, Engineer, Teacher

Relationship to You

e.g., Friend, Colleague, Doctor

ID Proof Number

Aadhar/PAN/Passport/Driver's License number

Witness Declaration

This is the declaration that your witnesses will sign on your will document.

"SIGNED AND DECLARED by [Your Name] on this [Date] to be the Testator's Last Will, in our presence, both present at the same time, who at the Testator's request and in the presence of the Testator and of each other, all being present at the same time, have signed our names as witnesses. We do hereby attest that the Testator signs this instrument willingly, and that to the best of our knowledge the Testator is eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence."

Witnesses Summary

Witness 1

Witness 2

2 witnesses added

Phone not provided

Phone not provided

Important Legal Notes:

- Witnesses must physically observe you signing the will
- All parties (you and both witnesses) must be present at the same time during signing
- Witnesses should sign in each other's presence as well as yours
- Keep witness contact information updated in case they need to be contacted later
- If a witness is also a beneficiary, they may forfeit their inheritance in some jurisdictions
- Consider choosing witnesses who are likely to be available for probate proceedings if needed

13 Review & Preview

Please provide the required information for this section of your will.

✓ Will Completion Status

Review the completeness of your will before generating the final document.

Overall Completion

1/6 sections (17%)

- | | |
|------------------------|--------------------|
| ○ Testator Information | ✓ Family Details |
| ○ Beneficiaries | ○ Executor Details |
| ○ Estate Details | ○ Witnesses |

 Generate Will Preview

Create an AI-generated draft of your will based on the information provided.



No will preview generated yet. Click the button below to create your will draft.

Generate Will Preview 

Complete at least 60% of the form sections to generate a preview.

Important Legal Disclaimer:

- This is a draft will generated based on your inputs and should be reviewed by a qualified legal professional.
- Laws vary by jurisdiction and this template may need modifications to comply with local requirements.
- Consider consulting with an estate planning attorney before finalizing your will.
- Ensure all beneficiaries, executors, and witnesses are properly informed of their roles.
- Store your executed will in a safe place and inform your executor of its location.
- Review and update your will periodically, especially after major life events.

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 Generate Preview

 Download PDF

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